



Student Financial Services
 5400 Ramsey Street
 Fayetteville, NC 28311
 1.800.488.7110
financialaid@methodist.edu

2025-2026 Verification Worksheet V1 Independent

Your FAFSA was selected for review in a process called “verification”. In this process, we are required by federal law (34 CFR, Part 668) to compare the information from your FAFSA with the information provided on this worksheet and with you and your spouse (if married) Federal Taxes. If there are differences between your FAFSA worksheet and the documents you’ve submitted, corrections may be needed. We cannot process your financial aid until verification has been completed.

Directions

- Complete this worksheet.
- Submit this worksheet and all documentation to Student Financial Services either in person, email or by mail.
- For more information or questions, please email financialaid@methodist.edu

Section A: Student Information (Print Clearly)

Student Name: _____

Are you planning on living on campus or off campus? (select one): On Campus Off Campus

Section B: Student Family Size Information (Print Clearly)

List the people in your family in the chart below, please include:

- You and your spouse if married.
- Your and/or your spouse’s children even if they do not live with you/spouse if you and your spouse will provide more than half of their support from July 1, 2025, through June 30, 2026
- Other people if they now live with you, if you provide more than half of their support and will continue to do so from July 1, 2025, through June 30, 2026

| Full Name | Age | Relationship to Student |
|--------------------|-----|-------------------------|
| (EXAMPLE)Joe Smith | 18 | Self |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Section C: Student's Tax Information (Print Clearly)

*Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I did file a 2023 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2025-2026 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit one of the following)
 - A SIGNED copy of your 2023 Federal IRS Tax Return (1040) or
 - A copy of 2023 Federal Tax Return Transcript or
 - Update your FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I did not file a 2023 Federal Tax Return but did earn income in 2023: however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2023 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

| Employer/Sources/Resources in 2023 | Amount Earned in 2023 |
|------------------------------------|-----------------------|
| | |
| | |
| | |

*Required Signature (student) _____

Date: _____

3. ___ I (student) was not employed in 2023 and had no income earned from work in 2023.

Required Signature (student) _____

Date: _____

4. ___ None of these apply to me (student).

Explanation:

Section D: Spouses Tax Information (If married) (Print Clearly) (Only complete this section if married)

*Select either 1, 2, 3, or 4 and follow the directions.

1. ___ I did file a 2023 Federal (IRS) Tax Return.

- Did you use the IRS Data Direct Exchange to transfer your tax data directly from the IRS to the 2025-2026 FAFSA?
 - Yes. (nothing else needed)
 - No. (please submit one of the following)
 - A SIGNED copy of your 2023 Federal IRS Tax Return (1040) or
 - A copy of 2023 Federal Tax Return Transcript or
 - Update the students FAFSA and use the Federal IRS Data Direct Exchange.

2. ___ I did not file a 2023 Federal Tax Return but did earn income in 2023: however, I was not required to file a tax return.

- List all your employers, sources, and resources that supported you for 2023 and what you earned in the table below. Submit all W2 worksheets for each employer with this worksheet. *Sign and date below the table.

| Employer/Sources/Resources in 2023 | Amount Earned in 2023 |
|------------------------------------|-----------------------|
| | |
| | |
| | |

*Required Signature (spouse) _____

Date: _____

3. ___ I (spouse) was not employed in 2023 and had no income earned from work in 2023.

Required Signature (spouse) _____

Date: _____

4. ___ None of these apply to me.

Explanation: _____

Section E: If you or your spouse have any of the following Unusual Circumstances, please contact the office of financial Aid for further instructions.

- You or your spouse have been granted a filing extension by the IRS beyond the automatic six-month extension.
- You or your spouse filed an Amended IRS Tax return.
- You or your spouse were victims of IRS Tax-Identity theft.
- You or your spouse filed Non-IRS Income Tax returns.
- You or your spouse have income and are non-IRS tax filers.
- You or your spouse have tax information that cannot be located by the IRS.

Section F: Certification

- I certify that all the information reported on the 2025-2026 Methodist University Verification Worksheet V1-Independent student worksheet is complete and correct. The student whose information was reported on the FAFSA must sign and date below.
- By signing this worksheet, I also understand that this information may require Methodist University to make changes to the originally reported FAFSA data that resulted from the verification process.
- If I purposely give false or misleading information I may be fined, sent to prison, or both.

Student Signature: _____

Date: _____